

30 November 2017

P2P Global Investments PLC (the “Company”)

Notice of Strategy Update for Analysts and Investors

In advance of the conference call scheduled for 8.30am today, the Company is pleased to announce that the strategy update slides are now available to be viewed on its website:

<http://p2pgi.com/investorrelations/view/StrategyslidesforShareholdersNovember2017>

Presentation highlights:

- Increased confidence to achieve returns to cover a dividend of at least 15p per quarter by the end of Q2 2018, and continue to build beyond
- The Company to pay no less than 12p per quarter dividend during the transition period
- Accelerated re-positioning; increased exposure to assets with a higher risk adjusted return, based on strategic origination partnerships with greater control of underwriting and servicing
- £400m strong pipeline of assets identified with attractive returns and measured risk
- The Investment Manager is acutely aware of the dislocation between the current share price and the underlying value of the portfolio. The Investment Manager is therefore committing to a more pro-active share buyback program
- Following the reduction of management fees through 2017, the Manager will introduce a 5% hurdle on the performance fee in January 2018

The Investment Manager looks forward to presenting at 8.30am. For your convenience, the dial in details for the call are as below:

Standard International Access: +44 (0) 20 3003 2666

UK Toll Free: 0808 109 0700

Conference Password: Pollen Street

A circular to shareholders setting out proposed amendments to the Company’s investment policy is expected to be published shortly.

Enquiries

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