

21 July 2020

Pollen Street Secured Lending plc ("PSSL" or the "Company")

Board change

Pollen Street Secured Lending plc announces that David Fisher has resigned as a director of the Company with immediate effect from 21 July 2020.

Michael Cassidy will assume the role of Chairman of the Company's Risk Committee. The Company remains in an Offer Period under the Takeover Code and the Board will consider the appointment of an additional non-executive director in due course.

The Board would like to take this opportunity to thank Mr Fisher for his involvement and wish him well for the future.

Simon King, Chairman of PSSL commented:

"I should like to thank David for his significant contribution over the past two years, in particular in his role as Chairman of the Company's Risk Committee and his valuable contribution in recent months as the Company navigates a complex period of change. He has been a pleasure to work with and leaves with best wishes from all of us on the Board."

Contacts:

Brunswick Group LLP (communications adviser to PSSL)

Nick Cosgrove / Pip Green

+44 (0)20 7404 5959

Liberum Capital Limited (corporate broker to PSSL)

Gillian Martin / Cameron Duncan / Owen Matthews

+44 (0)20 3100 2000