

30 April 2020

Pollen Street Secured Lending plc (the "Company")

Notice of Results

The Company announces that it intends to report its financial results for the year ended 31 December 2019 by the end of May 2020. This is in compliance with the Financial Conduct Authority's (FCA) policy statement issued on 26 March 2020, pursuant to which the financial reporting deadline for listed companies has been extended by two months.

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Notes:

LEI number: 213800P4S1KTTPOB9T76