

**LEI number: 213800P4S1KTTPOB9T76**

22 January 2020

**Pollen Street Secured Lending plc (the "Company")**

**CLARIFICATION OF DIVIDEND**

The Board of Pollen Street Secured Lending plc notes the announcement made this morning regarding the availability of a factsheet on its website. The factsheet contains a statement that the Manager has recommended to the Board an increase in dividend to 15p per quarter.

The Board wishes to clarify that no decision as to the level of dividends (including for the final quarter of 2019) has yet been made by the Board. Until such decision has been taken, there can be no guarantee that there will be any change to the Company's current dividend policy and the Company will make a further announcement in due course.

Enquiries:

**Link Company Matters**  
Corporate Secretary

+44 (0)20 7954 9559

END OF ANNOUNCEMENT